

INVESTMENT FUNDS ADMISSION APPLICATION SCHEDULE 3A

This form of application for admission of securities to listing and trading should be suitably adapted for an issuer which is not a public limited company. It must be lodged duly completed by at least close of business on the day prior to the consideration of the application for admission to listing.

To	Listing Applications, Irish Stock Exchange ("the ISE")
Date	

Details of securities to be listed and traded

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("the issuer") hereby applies for the securities detailed below to be admitted to the Official List and to trading on the Main Securities Market of the ISE subject to the listing rules of the ISE.

Share capital

Authorised		Denomination	Issued and paid up (inclusive of present issue)
	in		
	in		
	in		

(Please include in brackets those shares listed under block listing procedures but not yet allotted.)

Debt Securities

Nominal Value	Redemption Date	Coupon
€		

Amounts and descriptions of securities for which application is now being made (included distinctive numbers if any)
Type of issue for which application is being made

Are the securities for which application is now made

A	identical in all respects?	Yes <input type="checkbox"/> No <input type="checkbox"/>
	If no, how do they differ and when will they become identical?	
B	identical* in all respects with an existing class of security?	Yes <input type="checkbox"/> No <input type="checkbox"/>
	If no, how do they differ and when will they become identical?	
C	the subject of an application for listing and/or trading in another member state of the European Community either within the previous six months, now or in the near future.	Yes <input type="checkbox"/> No <input type="checkbox"/>
	If yes, state when and on what stock exchange(s)	

Note* Identical means in this context:

- (a) the securities are of the same nominal value with the same amount called up or paid up;
- (b) they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- (c) they carry the same rights as to unrestricted transfer, attendance and voting at meetings and are pari passu in all other respects.

If the securities are not identical, but will so become in the future, definitive certificates issued before that date must be enfaced with a note to this effect.

Details of documents of title

Please give details of renounceable document (where applicable)

A	Type of document <i>(which must comply with the relevant provisions of chapters 13 of the Listing Rules):</i>	
B	Proposed date of issue	
C	Last day for splitting	
	(i) Nil paid	
	(ii) Partly paid	
	(iii) Fully paid	
D	Last day for renunciation	

Definitive certificate

Definitive certificates (in respect of the class of security/securities for which listing is sought) have already been issued for shares [insert number of shares] and/or € nominal of [insert designation of debt securities] and will be ready on for shares [insert number of shares] and/or € nominal of [insert designation of debt securities].

Declaration

We acknowledge our obligations under the listing rules and the legal implications of listing under the Admission to European Communities (Admissions to Listing and Miscellaneous Provisions) Regulations 2007 (as amended). In addition, we acknowledge our obligations under the Admission to Trading Rules.

Accordingly we declare that:

- A** all the conditions for listing in the listing rules which are required to be fulfilled prior to application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;
- B** all information required to be included in the listing particulars/prospectus has been included therein, or, if the final version has not been submitted (or approved), will be included therein before it is so submitted;
- C** all the documents and information required to be included in the application have been or will be supplied in accordance with the listing rules and all other requirements of the ISE in respect of the application have been or will be complied with;
- D** all the conditions for trading in the Admission to Trading Rules which are required to be fulfilled before the application is to be considered, have been fulfilled in relation to the applicant and the securities for which application is now made.

We undertake to comply with the listing rules and Admission to Trading Rules of the ISE so far as applicable to the issuer.

Signed		Director
<i>Director or secretary or other duly authorised officer for and on behalf of</i>		
Name of Issuer		

To be completed in all cases

Application to be heard on	
Dealings expected to commence on	
Name(s) of contact(s) at issuer regarding the application	
Email address	
Telephone number	